

**Eldridge Investment Funds**

**GERMAN COUNTRY SUPPLEMENT**

**ADDITIONAL INFORMATION FOR INVESTORS IN THE FEDERAL REPUBLIC OF GERMANY**

**This Supplement contains information specific to investors in the Federal Republic of Germany regarding Eldridge Investment Funds (the “FUND”). It forms part of and must be read in conjunction with the Prospectus of the Fund dated January 2025, as amended and supplemented from time to time (the “Prospectus”).**

All capitalised terms used herein contained shall have the same meaning as set forth in the Prospectus, unless otherwise indicated.

Dated: 1 January 2025

## 1 THE FUND

Eldridge Investment Funds (the "Fund") is authorised in Luxembourg as an undertaking for collective investment in Transferable Securities under Part I of the 2010 Law and qualifies as an UCITS for the purpose of Directive 2009/65/EC of the European Parliament and of the Council of 13 July 2009 on the coordination of laws, regulations and administrative provisions relating to undertakings for collective investment in Transferable Securities, as amended.

The offering of the Shares of the ICAV made available through the Prospectus has been notified to the German Financial Services Supervisory Authority in accordance with section 310 of the German Capital Investment Code (Kapitalanlagegesetzbuch - "**KAGB**").

**The following sub-funds of the Fund are registered in Germany according to section 310 KAGB and must be marketed publicly to investors within the jurisdiction of KAGB:**

- **Eldridge AAA CLO UCITS ETF**

## 2 FACILITIES AGENT

Waystone Centralised Services (IE) Limited, 4th Floor, 35 Shelbourne Road, Ballsbridge, Dublin 4, Ireland has been appointed as Facilities Agent for the Federal Republic of Germany (the "**Facilities Agent**") in accordance with section 309 sent. 1 in connection with section 306a para. 1 of the German Capital Investment Code and, *inter alia*, serves as a contact point for the communication with the German Financial Services Supervisory Authority.

Investors of the Company are given the possibility to lodge a complaint in German or in the official language of the Company's home Member State.

Copies of the Company's the Article of Association, the Prospectus, the Key Investor Information Documents relating to the Shares of the Company that are admitted to be marketed in Germany, the audited annual accounts and semi-annual accounts are available free of charge from the Facilities Agent in electronic format.

Information on the purchase, repurchase and redemption prices as well as the Net Asset Value is available free of charge from the Facilities Agent.

Information on the following is available and can be requested free of charge from the Facilities Agent:

## 3 SUBSCRIPTION, EXCHANGE AND REDEMPTION OF SHARES

Investors in Germany can submit exchange and redemption requests for Shares to the Facilities Agent, which will forward such requests to the Administrator. An applicant wishing to make an initial subscription for Shares in the Company must complete and send the Subscription Agreement to the Facilities Agent. Subscription Agreements may be sent by facsimile or electronic means (e.g., via a signed PDF in an email) with the original Subscription Agreement and supporting documentation in relation money laundering prevention checks to follow promptly by post or delivery. Subsequent purchases of Shares, following an initial subscription pursuant to a properly completed Subscription Agreement, may be made by completing and submitting an Additional Subscription Agreement to the Facilities Agent. Additional Subscription Agreements may be sent by facsimile or electronic means as previously agreed with the Facilities Agent.

Information on how subscription, repurchase, and redemption proceeds are paid, can also be requested from the Facilities Agent.

#### **4 PUBLICATION**

The Net Asset Value per Share of all Share Classes per Sub-Fund, the issue and redemption prices as well as information and documents required to be published in the Company's home member will be published at the website of the Fund. Notifications to the Shareholders, if any, are available and are communicated to Shareholders via Shareholder letter.

An additional notice will be published in German via publication in the German electronic Federal Gazette about the following events:

- the suspension of redemption of a Fund's shares;
- the termination of the management of a Fund or the liquidation thereof,
- changes being made to the Instrument of Incorporation or the Prospectus which are not in compliance with the existing investment principles or which affect material investor rights or which relate to fees and cost refunds that may be withdrawn from a Fund;
- the merger of a Fund; and, where applicable,
- the conversion of a Fund into a feeder fund and a change of a master.

#### **5 FUND CHARGES**

Information in relation to fees and expenses is set out in the "Fees and Expenses" section of the Prospectus.

#### **6 TAXATION**

It is strongly recommended that investors seek professional advice concerning the tax consequences of the purchase of the Company's Shares prior to making an investment decision.