

### **Waystone ETF ICAV**

An umbrella fund with segregated liability between sub-funds.

An open-ended umbrella Irish collective asset-management vehicle with variable capital and segregated liability between sub-funds created with limited liability in Ireland under the Irish Collective Asset-management Vehicles Act 2015 and authorised by the Central Bank of Ireland as a UCITS pursuant to the Regulations (the "ICAV")

## **ADDITIONAL INFORMATION FOR INVESTORS IN THE UNITED KINGDOM**

**Information contained herein is selective, containing specific information in relation to the ICAV. This document (the "UK Country Supplement") forms part of and should be read in conjunction with the Prospectus for the ICAV dated 15 July 2024 along with any Supplement and/or Addendum designed to be read and constituted together with and to form part of the Prospectus (collectively the "Prospectus"). This document is for distribution in the United Kingdom only.**

Words and expressions defined in the Prospectus shall, unless the context otherwise requires, have the same meaning when used herein.

Dated: 25 February 2025

The ICAV is an EEA UCITS that has been notified for temporary recognition pursuant to regulation 62 of The Collective Investment Schemes (Amendment etc.) (EU Exit) Regulations 2019, as may be amended (the "UCITS SI"), for the purposes of part 17 of the UK Financial Services and Markets Act 2000, as amended (the "FSMA").

This Prospectus constitutes a financial promotion under section 21 of the FSMA, and has been approved by Northern Trust Global Investments Limited who is authorised and regulated by the Financial Conduct Authority (the "FCA") to carry on regulated activities in the UK and is subject to the rules of the Financial Conduct Authority.

## **IMPORTANT**

The ICAV does not carry on investment business in the UK, so as to require the conduct of its business to be regulated under the FCA. Shareholders will therefore not benefit from the protections provided by the UK regulatory system. Compensation under the Financial Services Compensation Scheme will generally not be available to UK investors.

A UK investor who enters into an investment agreement with the ICAV to acquire Shares in response to the Prospectus will not have the right to cancel the agreement under the cancellation rules made by the FCA. The agreement will be binding upon acceptance of the order by the ICAV.

In connection with the ICAV's recognition under regulation 62 of the UCITS SI the ICAV has appointed Waystone Financial Investments Limited (the "Facilities Agent") who is responsible for providing facilities services to the ICAV and maintenance of the facilities required of a recognised scheme pursuant to the rules contained in the Collective Investment Schemes Sourcebook ("COLL") published by the FCA as part of the FCA's Handbook of Rules and Guidance governing recognised schemes.

The facilities will be located at the offices of the Facilities Agent at 3rd Floor, Central Square, 29 Wellington Street, Leeds, LS1 4DL, United Kingdom.

At these facilities, any person may:

1. Inspect (free of charge), during normal business hours on weekdays (Saturdays, Sundays and public holidays excepted), a copy of the following documents:
  - a) the Instrument of the Incorporation of the ICAV and any instruments amending these;
  - b) the latest Prospectus including any addenda or supplements thereto;
  - c) the latest key investor information documents;
  - d) the latest annual and half-yearly reports; and
  - e) any other documents required from time to time by COLL to be made available.
2. Obtain a copy (in English) of any of the above documents (free of charge in the case of documents (b), (c) and (d));
3. Obtain information (in English) relating to the prices of Shares;
4. Redeem or arrange for the redemption of Shares (and obtain payment for such Shares); any redemption request received shall be sent to the Administrator for processing;
5. Make a complaint about the operation of the ICAV, which complaint will be transmitted to the ICAV;

6. Obtain, free of charge, details or copies of any notices which have been given or sent to Shareholders.

### **Fees and Expenses**

Information relating to the fees and expenses payable by investors in each of the Funds is set out in the section of the Prospectus headed "Fees and Expenses". The attention of investors and/or prospective investors is drawn to the information relating to fees and expenses set out therein.

### **TAXATION**

A general summary of UK tax consequences that may result to the ICAV and its Shareholders who are resident in the UK is set out in the section of the prospectus entitled 'Taxation' under the sub-section 'United Kingdom'. The attention of prospective investors is drawn to the information relating to taxation set out therein.