

Waystone ETF ICAV

GERMAN COUNTRY SUPPLEMENT

ADDITIONAL INFORMATION FOR INVESTORS IN THE FEDERAL REPUBLIC OF GERMANY

This Supplement contains information specific to investors in the Federal Republic of Germany regarding Waystone ETF ICAV (the “ICAV”). It forms part of and must be read in conjunction with the Prospectus of the ICAV dated 15 July 2024, as amended and supplemented from time to time (the “Prospectus”).

All capitalised terms used herein contained shall have the same meaning as set forth in the Prospectus, unless otherwise indicated.

Dated: 14 August 2025

1 THE ICAV

The ICAV is an open-ended umbrella Irish collective asset-management vehicle with segregated liability between its sub-funds registered under the laws of Ireland and authorised and regulated by the Central Bank of Ireland pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulation 2011, as may be amended, supplement or consolidated from time to time.

The offering of the Shares of the ICAV made available through the Prospectus has been notified to the German Financial Services Supervisory Authority in accordance with section 310 of the German Capital Investment Code (Kapitalanlagegesetzbuch - "**KAGB**").

The following sub-funds of the Fund are not registered in Germany according to section 310 KAGB and must not be marketed publicly to investors within the jurisdiction of KAGB:

- **Wahed Dow Jones Islamic World UCITS ETF (USD)**
- **Wahed S&P 500 Shariah UCITS ETF (USD)**
- **FlexShares Emerging Markets Low Volatility Climate ESG UCITS ETF**
- **FlexShares Emerging Markets High Dividend Climate ESG UCITS ETF**
- **Global Target Savings 2031-2034 UCITS ETF**

2 FACILITIES AGENT

Waystone Centralised Services (IE) Limited, 4th Floor, 35 Shelbourne Road, Dublin 4, Ireland has been appointed as Facilities Agent for the Federal Republic of Germany (the "**Facilities Agent**") in accordance with section 309 sent. 1 in connection with section 306a para. 1 of the German Capital Investment Code and, *inter alia*, serves as a contact point for the communication with the German Financial Services Supervisory Authority.

Investors of the Company are given the possibility to lodge a complaint in German or in the official language of the Company's home Member State. Information on the Company's complaints procedures is available to Investors free of charge on request.

Copies of the Company's the Article of Association, the Prospectus, the KIIDs/KIDs relating to the Shares of the Company that are admitted to be marketed in Germany, the audited annual accounts and semi-annual accounts are available free of charge from the Facilities Agent in electronic format.

Information on the purchase, repurchase and redemption prices as well as the Net Asset Value is available free of charge from the Facilities Agent.

Information on the following is available and can be requested free of charge from the Facilities Agent.

3 SUBSCRIPTION, EXCHANGE AND REDEMPTION OF SHARES

Investors in Germany can submit exchange and redemption requests for Shares to the Facilities Agent, which will forward such requests to the Administrator. An applicant wishing to make an initial subscription for Shares in the Company must complete and send the Subscription Agreement to the Facilities Agent. Subscription Agreements may be sent by facsimile or electronic means (e.g., via a signed PDF in an email) with the original Subscription Agreement and supporting documentation in relation money laundering prevention checks to follow promptly by post or delivery. Subsequent purchases of Shares, following an initial subscription pursuant to a properly completed Subscription Agreement, may be made by completing and submitting an Additional Subscription Agreement to the Facilities Agent. Additional Subscription Agreements may be sent by facsimile or electronic means as previously agreed with the Facilities Agent.

Information on how subscription, repurchase, and redemption proceeds are paid, can also be requested from the Facilities Agent.

4 PUBLICATION

The Net Asset Value per Share of all Share Classes per Sub-Fund, the issue and redemption prices as well as information and documents required to be published in the Company's home member will be published at www.waystone.com. Notifications to the Shareholders, if any, are available and are communicated to Shareholders via Shareholder letter.

An additional notice will be published in German via publication in the German electronic Federal Gazette about the following events:

- the suspension of redemption of a Fund's shares;
- the termination of the management of a Fund or the liquidation thereof,
- changes being made to the Instrument of Incorporation or the Prospectus which are not in compliance with the existing investment principles or which affect material investor rights or which relate to fees and cost refunds that may be withdrawn from a Fund;
- the merger of a Fund; and, where applicable,
- the conversion of a Fund into a feeder fund and a change of a master.

5 FUND CHARGES

Information in relation to fees and expenses is set out in the "Fees and Expenses" section of the Prospectus.

6 TAXATION

It is strongly recommended that investors seek professional advice concerning the tax consequences of purchasing, holding, selling or otherwise disposing of the Company's Shares prior to making an investment decision.